

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

July 28, 1999

REGISTRATION NO.: 23795

BOOK: 85

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BONDS ISSUED BY: Howard Bend Levee District

AMOUNT OF ISSUE: \$21,170,000.00

COUNTY: of St. Louis

DATE OF ISSUE: July 29, 1999

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds, together with other funds of the District to (a) pay part of the cost of completing the works and improvements as shown in the plan for Reclamation of the District, (b) fund a debt service reserve fund for the Bonds, and (c) pay costs of issuance of the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 205,000.00	03/01/2000
4.400%	315,000.00	03/01/2001
4.600%	330,000.00	03/01/2002
4.750%	345,000.00	03/01/2003
4.875%	460,000.00	03/01/2004
5.000%	485,000.00	03/01/2005
5.125%	505,000.00	03/01/2006
5.250%	635,000.00	03/01/2007
5.300%	670,000.00	03/01/2008
5.350%	705,000.00	03/01/2009
	850,000.00	03/01/2010 *
	450,000.00	03/01/2011 *
5.600%	1,300,000.00	03/01/2011
	450,000.00	03/01/2011 *
	1,055,000.00	03/01/2012 *
	1,120,000.00	03/01/2013 *
5.650%	2,625,000.00	03/01/2013
	1,295,000.00	03/01/2014 *
	1,370,000.00	03/01/2015 *
	1,810,000.00	03/01/2016 *
	1,920,000.00	03/01/2017 *
	2,035,000.00	03/01/2018 *
	4,160,000.00	03/01/2019 *
5.850%	12,590,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010, and thereafter may be redeemed on March 1, 2009, and thereafter in whole at any time or in part on any interest payment date. If redeemed on March 1, 2009 to February 28, 2010\*\*

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Co., Inc. & Edward D. Jones & Co., L.P., St. Louis, Missouri

PURCHASE PRICE: \$20,604,437.00

INTEREST RATE: 6.0227%

ASSESSED VALUATION FOR: (Benefit) \$51,254,991

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\* (with premium). March 1, 2010 and thereafter (without premium). Bonds maturing on March 1, 2011, 2013 & 2019 are subject to mandatory redemption